

ALASKA COMMUNICATIONS SYSTEMS GROUP, INC.
SCHEDULE OF OPERATING REVENUE AND EBITDA MARGIN BY SEGMENT
(Unaudited, In Thousands)

	Twelve Months Ended	
	December 31,	
	2009	2008
Operating Revenue		
Retail	\$ 85,506	\$ 89,283
Wholesale	11,485	14,369
Access (a)	62,669	69,729
Enterprise (a)	<u>45,360</u>	<u>34,187</u>
Wireline	205,020	207,568
Wireless	<u>141,020</u>	<u>142,114</u>
Total operating revenue	<u>\$ 346,040</u>	<u>\$ 349,682</u>
Wireline EBITDA		
Operating revenue	\$ 205,020	\$ 207,568
Operating expenses (exclusive of depreciation)	(149,850)	(148,603)
Stock-based compensation	<u>3,821</u>	<u>8,409</u>
Wireline EBITDA	<u>\$ 58,991</u>	<u>\$ 67,374</u>
EBITDA Margin	28.8%	32.5%
Wireless EBITDA		
Operating revenue	\$ 141,020	\$ 142,114
Operating expenses (exclusive of depreciation)	(77,928)	(83,312)
Stock-based compensation	<u>452</u>	<u>1,068</u>
Wireless EBITDA	<u>\$ 63,544</u>	<u>\$ 59,870</u>
EBITDA Margin	45.1%	42.1%